

ARTICLE 22

SABBATICALS AND PROFESSIONAL DEVELOPMENT PROGRAMS

22.1 Sabbaticals.

(a) Policy. Sabbaticals are granted to increase an employee's value to the University through opportunities for research, writing, professional renewal, further education or other experiences of professional value. While such leaves may be provided in relation to an employee's years of service, they are not primarily a reward for service.

(b) Types of Sabbaticals.

(1) Type I Sabbaticals: Each year, each college shall make available at least one ~~{Type IA}~~ sabbatical, either at full pay for one semester ~~[Type IA]~~ or one ~~{Type IB}~~ at three-fourths pay for one academic year ~~[Type IB]~~, for each twenty tenured and tenure-earning employees, subject to the conditions of this Article. Standard rounding techniques shall be used to determine the total number of Type I sabbaticals to be made available in each college. (e.g., a college with 29 tenured or tenure-earning employees shall make one Type I sabbatical available. A college with 30 tenured or tenure-earning employees shall make two Type I sabbaticals available.) Colleges with fewer than twenty tenured and tenure-earning employees shall make available at least one such sabbatical every other year.

~~(2)~~ Type II Sabbaticals: Each college shall make a Type II sabbatical available to each employee ~~whose application meets the policy requirements noted above, and whose application has been ranked/recommended by the college committee but was not awarded a Type I sabbatical. This Type II sabbatical is and granted by the dean,~~ a sabbatical for up to two semesters (i.e., up to one academic year) at half pay, subject to the conditions of this Article, and granted by the dean.

(c) Sabbatical Eligibility.

~~(1)~~ Full-time tenured employees with at least six-five academic years of full-time continuous service at UCF ~~who are tenured at the time of application~~ shall be eligible to apply for a sabbatical that would take place in the following academic year. (For example, a full-time tenured employee who starts their employment at UCF at the beginning of the 2021-22 academic year, and is continuously employed, may submit a sabbatical application during the 2026-27 academic year for a sabbatical that would take place in the 2027-28 academic year).

~~(2)~~ Applicants for sabbaticals must be tenured at the time their applications are submitted. (For example, a full-time tenure-earning employee who starts their employment at UCF at the beginning of the 2021-22 academic year may be tenured at the start of the 2027-28 academic year and submit a sabbatical application in 2027-28. Their sabbatical would take place in the 2028-29 academic year.)

~~(3)~~ Employees who begin their employment in a spring semester must work at least five full academic years (i.e., a fall semester followed by a spring semester) or the equivalent following the first (spring) semester employed before they are eligible to submit a sabbatical application.

~~(4)~~ Full-time employees shall be eligible to apply for another sabbatical during the fifth year of continuous service at UCF after the end of the academic year during which the previous sabbatical, or professional development leave, or administrative professional development leave was taken. (For example, a tenured employee who takes a sabbatical in the 2023-24 academic year and is continuously employed may submit another sabbatical

48 application in the 2029-30 academic year for a sabbatical that would take place in the 2030-
49 31 academic year.)

50 (4) No paid or unpaid family and medical, parental, administrative, military, or other
51 authorized leave(s) shall be considered a break in continuous employment.

52 ~~(3)(CP7) An employee who is compensated through a contract or grant may receive a~~
53 ~~sabbatical only if the contract or grant allows a sabbatical and the employee meets all other~~
54 ~~eligibility requirements.~~

55 (45) Employees shall be notified annually regarding eligibility requirements and
56 application deadlines.

57 (d) ~~Sabbatical Availability & Eligibility of Employees Not in a College.~~

58 (1) ~~For the purposes of this Section, "college" shall also mean the group of tenured and~~
59 ~~tenure-earning employees whose primary assignments are in an institute, center, or other~~
60 ~~non-college unit.~~

61 (2) ~~These employees shall be grouped together for purposes of calculating the number~~
62 ~~of available sabbaticals and for purposes of ranking employees' applications. Sabbatical~~
63 ~~applications for these employees shall be reviewed and ranked by the University Research~~
64 ~~Council, whose rankings shall be finally reviewed by the University's representative. In all~~
65 ~~other respects, the application and selection process for these employees shall follow the~~
66 ~~provisions of this Article.~~ ~~(CP8)~~

67 (e) Application and Selection.

68 (1) Applications for sabbaticals shall be submitted ~~(CP9)~~ in accordance with college
69 ~~procedures~~ deadlines.

70 (2) Each application shall include a two-page statement describing the program and
71 activities to be followed while on sabbatical; the expected increase in value of the employee
72 to the University, the college and the employee's academic discipline; specific results
73 anticipated from the leave; any anticipated supplementary income; and a statement that the
74 applicant agrees to comply with the conditions of the sabbatical program. Activities to be
75 performed while on sabbatical shall be commensurate with the employee's FTE and
76 duration of the sabbatical.

77 (3) The employee's immediate supervisor, e.g., the chair, shall be given a copy of
78 the application by the applicant when it is submitted for review by the college committee.

79 (4) A college committee shall be elected by and from the tenured unit employees.
80 The committee shall equitably represent the departments or units of eligible employees.

81 (5) Employees who indicate they plan to apply for the leave are not eligible to serve
82 on the committee.

83 (6) A committee chairperson shall be elected by and from the college sabbatical
84 committee.

85 (7) The college committee shall review sabbatical applications. Any applications that
86 are deemed worthy of a sabbatical shall be ranked and submitted to the dean or dean's
87 representative.

88 a(CP10). Those applications that are not deemed worthy of a sabbatical shall
89 not be ranked by the committee.

90 b(CP11).

91 (8) ~~In ranking the applications worthy of a sabbatical, committee members shall~~
92 ~~consider the merits of the proposal and the benefits of the proposed program to the~~
93 ~~employee, the University, the college and the profession; and the length of service since~~
94 ~~previous sabbatical. Committee members shall not disadvantage an applicant due to his/her~~
95 ~~academic discipline.~~

96 (98) Absent a legitimate business reason other than staffing or fiscal
97 considerations, the dean or dean's representative shall make sabbatical appointments from
98 the ranked^[CP12] list and consult with the committee prior to an appointment that does not
99 follow the committee's list. In the event that the dean or dean's representative decides not
100 to make a sabbatical appointment to an employee on the list, ~~he or she~~ they shall consult
101 with the affected employee. If staffing or fiscal considerations preclude a sabbatical from
102 being granted, the employee shall be provided the sabbatical the following year, or at a later
103 time as agreed to by the employee and the college. ~~The period of postponement shall be~~
104 ~~credited for eligibility for a subsequent sabbatical.~~ The postponement of a sabbatical by the
105 university does not result in any postponement of a subsequent sabbatical application by
106 the employee^[CP13].

107 (409) In the event of an exceptional opportunity for an employee to participate in a
108 prestigious academic award/activity for which deadlines prevent application during the
109 normal application process, the dean may award a sabbatical outside of the above defined
110 process. All employee eligibility requirements must be met and all sabbatical terms defined
111 below apply.

112 (fe) Terms of Sabbatical Program.

113 (1)^[CP14] The employee must return to the University for at least one full
114 academic year following the academic year of participation in the program. If the employee
115 fails to return to the University for at least two consecutive semesters, fall and spring,
116 ~~(excluding summer)~~ in the academic year following participation in the program, all salary
117 and fringe benefits received during his/her participation in the program must be repaid to the
118 University within 30 days of resignation or job abandonment. If the employee makes little to
119 no effort to complete the project described in the application, the employee shall receive an
120 "Unsatisfactory" overall annual evaluation and will be ineligible to apply for a sabbatical for
121 ten years.

122 (2) If there are circumstances that arise where the employee wishes or needs to
123 request to change the terms of the sabbatical from what was proposed, any revisions to the
124 proposal must be documented in writing and submitted to the employee's supervisor as
125 soon as practicable. The supervisor and dean must approve the revised sabbatical proposal
126 before the work may proceed.

127 (3) Within thirty days after the beginning of the spring semester (for a fall-only
128 sabbatical) or when annual reports are due (for a spring-only or fall/spring sabbatical), the
129 employee must provide a brief written report to the college dean's office and his or her
130 department or unit that relates accomplishments during the sabbatical to the proposal
131 submitted for that leave.

132 (34) Annual evaluations shall be conducted for employees who have been granted
133 sabbaticals. Evaluation of the sabbatical shall be based not only on the department or unit's
134 Annual Evaluation Standards & Procedures, ~~rather but also~~ on accomplishments made in
135 light of the sabbatical proposal and ensuing circumstances. The overall evaluation shall be
136 weighted between time on and not on sabbatical.

137 (4)^[CP15] ~~Employees shall be eligible to apply for another sabbatical after six~~
138 ~~years of continuous service at UCF are completed following the end date of the previous~~
139 ~~sabbatical.~~

140 (5) University contributions normally made to retirement and Social Security
141 programs shall be continued during the sabbatical leave on a basis proportional to the
142 salary received.

143 (6) University contributions normally made to employee insurance programs and any
144 other employee benefit programs shall be continued during the sabbatical.

145 (7) Eligible employees on sabbatical shall continue to accrue leave on a full-time
146 basis.

147 (8) While on leave, an employee ~~must disclose and~~ ^[CP16] shall be permitted to receive
148 funds for travel and living expenses, and other sabbatical-related expenses, from sources
149 other than the University, such as fellowships, grants-in-aid, and contracts and grants, to
150 assist in accomplishing the purposes of the sabbatical. Receipt of funds for such purposes
151 shall not result in reduction of the employee's University salary. Grants for such financial
152 assistance from other sources may, but need not, be administered through the University. If
153 financial assistance is received in the form of salary, the University salary may be reduced
154 by the amount necessary to bring the total income of the sabbatical period to a level equal
155 to the employee's current year salary rate. Employment unrelated to the purpose of the
156 sabbatical leave is governed by the provisions of the Conflict of Interest or
157 Commitment/Outside Activity Article.
158

159 **22.2 Professional Development Leave (PDL).**

160 (a) ^[CP17] Policy. Professional development leaves are granted to increase an
161 employee's value to the University through opportunities for research, writing, professional
162 renewal, further education, or other experiences of professional value. ~~While such~~ ^[CP18] leaves
163 ~~may be provided in relation to an employee's years of service, they~~ are not primarily a
164 reward for service longevity.

165 (b) ~~Types of~~ Professional Development Leave Availability. Each year, the University will
166 make available at least one professional development leave ~~either~~ at full pay for one
167 semester or term ^[CP18] ~~or at three-fourths pay for one academic year~~, for each ^[CP19] ~~thirty~~
168 sixty employees who are not tenured or tenure-earning, ~~subject to the conditions set forth~~
169 below.

170 (c) Eligibility for Professional Development Leave. Tenure-earning faculty are not
171 eligible to apply for PDLs. Tenured employees should apply for sabbaticals in accordance
172 with Section 22.1 of this agreement. Only 12-month employees ^[CP20] may apply for a leave
173 during the summer term.

174 (1) ~~Employees-Non-tenured, non-tenure-earning employees with who have~~
175 completed six or more years of full-time, continuous non-OPS service with UCF shall be
176 eligible to apply for professional development leaves, ~~except~~ ^[CP21] ~~those employees who are~~
177 serving in tenure-earning or tenured positions.

178 ^[CP22] First-time applicants. Full-time non-tenured, non-tenure earning
179 employees shall be eligible to apply for another PDL after completing the fifth year of
180 continuous service at UCF. As an example, an employee hired in Fall 2025, Spring 2026, or
181 Summer 2026 (summer term for 12-month employees only) may apply in the 2030-2031
182 academic year for a PDL to take place in the 2031-32 academic year.

183 ^[CP23] Post-PDL applicants. Full-time non-tenured, non-tenure earning
184 employees shall be eligible to apply for another PDL during the fifth year of continuous
185 service at UCF after the end of the academic year during which the previous PDL was
186 taken. As an example, an employee whose PDL ended either August 7, 2024, December
187 22, 2024, or May 7, 2025 would be eligible to apply during the 2030-2031 PDL application
188 period for a PDL to take place in the 2031-2032 academic year.

189 (2) No paid or unpaid family and medical, parental, administrative, military, or other
190 authorized leave(s) shall be considered a break in continuous employment.

191 (3) An employee who is compensated through a contract or grant may receive a
192 professional development leave only if the contract or grant allows for such leaves and the
193 employee meets all other eligibility requirements.

194 (4) Eligible employees shall be notified annually regarding eligibility requirements
195 and application deadlines.

196 (d) Application and Selection. _____

197 (1) Application for professional development leave shall contain an appropriate
198 outline of the project or work to be accomplished during the leave. Activities to be performed
199 while on professional development leave shall be commensurate with the FTE and duration
200 requested.

201 (2~~CP24~~) Each application shall include a two-page statement describing the
202 program and activities to be followed while on professional development leave; the
203 expected increase in value of the employee to the University and unit; specific results
204 anticipated from the leave; any anticipated supplementary income; and a statement that the
205 applicant agrees to comply with the conditions of the professional development leave
206 program. PDL proposals must articulate how the planned activity relates to and serves the
207 mission and goals for the department/unit and college.

208 (3~~CP25~~) The employee's immediate supervisor and his or her~~their~~ dean,
209 director, or unit head shall be given a copy of the application by the applicant when it is
210 submitted for review by the University Professional Development Leaves committee.

211 (4~~CP26~~) A University Professional Development Leaves committee of at least
212 five members shall be elected by and from the employees eligible for professional
213 development leave.

214 (5) Employees who indicate they plan to apply for the PDL leave are not eligible to
215 serve on the committee.

216 (6) A committee chairperson shall be elected by and from the University Professional
217 Development Leaves committee.

218 (7) The University committee shall review professional development leave
219 applications and shall submit a ranked list of recommended employees to the University's
220 representative.

221 a~~CP27~~. Those applications that are not deemed worthy of a PDL shall not be
222 ranked by the committee.

223 ~~(8) b.~~ In ranking the applicants, committee members shall consider the merits of the
224 proposal; the benefits of the proposed program to the employee, the University, the
225 college/unit, and the job function of which the employee is a part; and length of service
226 since previous professional development leave. Committee members shall not
227 disadvantage an applicant due to the academic discipline, function, or profession of the
228 applicant.

229 ~~(9)~~ Absent a legitimate business reason other than staffing or fiscal
230 considerations, the University's representative shall make professional development leave
231 appointments from the ranked~~CP28~~ list and consult with the committee prior to an
232 appointment that does not follow the committee's list. In the event that the University's
233 representative decides not to offer a professional development leave appointment to an
234 employee on the list, he or she shall consult with the affected employee.

235 ~~(10)~~ No more than one employee for each ~~fifteen~~ twenty-five ~~CP29~~ employees in
236 each department, college, or unit need be granted professional development leave for the
237 same semester.

238 ~~(11)~~ 10 Leaves shall be granted contingent upon the availability of staff and
239 unit funds. If staffing or fiscal considerations preclude a professional development leave

240 from being granted, the employee shall be provided the professional development leave the
241 following year, or at a later time as agreed to by the employee and the college/unit. The
242 postponement of a PDL by the university does not result in any postponement of a
243 subsequent PDL application by the employee.~~The period of postponement shall be credited~~
244 ~~for eligibility for a subsequent professional development leave.~~~~[CP30].~~

245 (e) Terms of Professional Development Leave.

246 (1)~~[CP31]~~ The employee must return to University employment for at least one
247 full academic year following the conclusion academic year of participation of such leave in
248 that program. If the employee fails to return to the University for at least two consecutive
249 semesters, fall and spring, in the academic year following participation in the program, all
250 salary and fringe benefits received during his/her participation in the program must be
251 repaid to the University within 30 days of resignation or job abandonment.

252 (2)~~[CP32]~~ If there are circumstances that arise where the employee wishes or
253 needs to request to change the terms of the PDL from what was proposed, any revisions to
254 the proposal must be documented in writing and submitted to the employee's supervisor as
255 soon as practicable. The supervisor and dean must approve the revised PDL proposal
256 before the work may proceed.~~An~~~~[CP33]~~ ~~employee who fails to return to the University for at~~
257 ~~least one year following professional development leave must return all salary and fringe~~
258 ~~benefits received during his/her professional development leave to the University within 30~~
259 ~~days of resignation or job abandonment.~~

260 (3)~~[CP34]~~ An employee who fails to spend the time as stated in the application or
261 revision as approved by the supervisor and dean shall reimburse the University for all salary
262 and fringe benefits received during such leave within 30 days following the scheduled
263 completion of the leave.

264 (4)~~[CP35]~~ Within thirty days after the beginning-end of the spring-semester or
265 term when the PDL concludes, (for a fall-only professional development leave) or when
266 annual reports are due (for a spring-only or fall/spring professional development leave), the
267 employee must provide a brief written report to his or her department or unit that relates
268 accomplishments during the professional development leave to the proposal submitted for
269 that leave.

270 (5) Annual evaluations shall be conducted for employees who have been granted
271 professional development leaves. Evaluation of the professional development leave shall be
272 based not only on the unit Annual Evaluation Standards & Procedures, rather-but also on
273 accomplishments made in light of the professional development leave proposal and ensuing
274 circumstances. The overall evaluation shall be weighted between time on and not on
275 professional development leave.

276 (6) ~~Employees~~~~[CP36]~~ ~~shall be eligible to apply for another professional development~~
277 ~~leave after six years of continuous service at UCF are completed following the end date of~~
278 ~~the previous professional development leave.~~

279 (7) University contributions normally made to retirement and Social Security
280 programs shall be continued during the professional development leave on a basis
281 proportional to the salary received.

282 (8) University contributions normally made to employee insurance programs and
283 any other employee benefit programs shall be continued during the professional
284 development leave.

285 (9) Eligible employees on a professional development leave shall continue to
286 accrue leave on a full-time basis.
287

288 (409|CP371) While on leave, an employee must disclose and shall be permitted to
289 receive funds for travel and living expenses, and other professional development leave-
290 related expenses, from sources other than the University, such as fellowships, grants-in-aid,
291 and contracts and grants, to assist in accomplishing the purposes of the professional
292 development leave. Receipt of funds for such purposes shall not result in reduction of the
293 employee's University salary. Grants for such financial assistance from other sources may,
294 but need not, be administered through the University. If financial assistance is received in
295 the form of salary, the University salary may be reduced by the amount necessary to bring
296 the total income of the professional development leave period to a level comparable to the
297 employee's current year salary rate. Employment unrelated to the purpose of the
298 professional development leave is governed by the provisions of the Conflict of Interest or
299 Commitment/Outside Activity Article.
300

301 **22.3 Other Study Leave.**

302 (a) Job-Required. An employee required to take academic course work as part of
303 assigned duties shall not be required to charge time spent attending classes during the
304 work-dayworkday to accrued leave.

305 (b) Job-Related. An employee shall be permitted may request |CP38| to attend up to six
306 credits of course work per semester during work, provided that the:

307 (1) course work is directly related to the employee's professional responsibilities;

308 (2) supervisor determines that the absence will not interfere with the proper
309 operation of the work unit;

310 (3) supervisor believes that completion of the course work would improve the
311 productivity of the department or function of which the employee is a part; and

312 (4) employee's work schedule can be adjusted to accommodate such job-related
313 study without reduction in the total number of work hours required per pay period.

314 (c) Retraining. The University may, at its discretion, provide opportunities for retraining
315 of employees when it is in the University's best interests. Such opportunities may be
316 provided to employees who are reassigned, have received notice of layoff, or in other
317 appropriate circumstances.